Co-op America’s
Boycott Organizer’s Guide

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**Introduction**

This guide is designed to kick-start your boycott organizing efforts. To that end, we’ve provided information on a number of the basic strategies and resources you’ll find useful in getting started. We hope that you find the guide’s simplicity and exclusivity has been the right solution to your organizing needs.

The information in this guide is based on our discussions with boycott organizers since we began tracking boycotts in 1984. The guide itself has been published and distributed to boycott organizers for nearly ten years, but the rapid changes in technology continually produce new resources – and new strategies – for boycott organizers. While we’ve attempted to keep up with new opportunities for boycott organizers, we’d be happy to hear of ideas and resources to improve the guide’s effectiveness.

**Request**

[Boycotts.org](www.boycotts.org) (www.boycotts.org) is a free online resource providing up-to-date information on national boycotts in the U.S. **If your organization is planning or already manages a boycott, we want to know about it.** Please contact us at the address provided in this publication.
Boycotts FAQ

What is a boycott?

Boycotts are a tool for holding corporations accountable for actions against workers, consumers, communities, minorities, animals or the environment. Webster's New Collegiate Dictionary (7th Ed.) defines a boycott as "a concerted refusal to have anything to do with, usually as an expression of disapproval or to force acceptance of certain conditions." Simply translated, this is marketplace democracy in action - consumers voting with their dollars for social and economic change.

What is the history of boycotts?

The term originated in Ireland in 1780 when English estate manager Charles Cunningham Boycott was "boycotted" by famine-threatened Irish farmers for refusing to lower rents. Since then, boycotts have become an important part of American history, used to protest everything from government involvement in industries to unfair labor practices. Following the Stamp Act in 1765, American colonists in Boston, Philadelphia, and New York began a boycott of British goods that lasted through the Revolutionary War. A boycott strategy was adopted by trade unions during the labor movement of the late 1800s. German goods were boycotted by the American Jewish community in the 1930s and 1940s, and the Montgomery, Alabama bus boycott organized by Dr. Martin Luther King, Jr. in the 1950s became a defining moment of the Civil Rights Movement. The United Farm Workers boycott of table grapes, begun by Cesar Chavez in the 1960s, and the recent boycott of Nestle over the marketing of infant formula in developing countries has greatly impacted attitudes and business practices in those industries.

Who calls boycotts?

Any concerned group can call a boycott. Groups have been more successful in calling and executing boycotts than individuals because there is strength in numbers. Monroe Friedman studied 90 boycotts that occurred between 1970 and 1980. He found that labor unions, racial minorities, religious groups, consumer groups, and women's rights activists most commonly initiated boycotts. Other groups organizing boycotts include gay rights groups, anti-war activists, health advocates, and anti-abortion groups. Also common are boycotts combining two or more interests. An increasing number of environmental groups are using boycotts as a means of influencing corporations and effecting change.

Who participates in boycotts?

Any consumer is a potential boycotter. According to The Wall Street Journal, "a 1989 Roper survey showed that boycotters often come from two-income families, hold college degrees, and hail from the big-spending thirty-something crowd" (11/8/90, p. B1).

How are boycotts organized?

Boycotts require the dedication and work of energetic activists, the support of enthusiastic consumers, and lots of planning. The reason for the boycott must be accurate, verifiable, and definitively stated. “A
successful campaign, no matter how we define it, has to begin with clear, realistic, measurable goals,” according to Barbara Beck of the Pew Charitable Trusts.

Once a target is carefully chosen, the design of the campaign must aim for an achievable result. Boycott activists should draw upon the wisdom and experience of other organizers, especially those who have led successful campaigns. Network with other activists, organizers, community groups, and media to spread the message of the boycott and gain publicity. Use press releases and informational materials as part of a comprehensive media strategy. Find and utilize boycott media, local press, and alternative press.

**How can shareholder resolutions help boycotts?**

Shareholder resolutions are another powerful economic tool consumers can use to facilitate change. Sometimes the threat of resolutions from stockholders asking a company to change a policy is enough to push company leaders to negotiate with activists: concerned corporate executives want to avoid the embarrassment of such a resolution coming to a full shareholder vote. More often, resolutions for disclosure of information on environmental records or workplace issues can be the catalyst for changing and improving company policies.

**Are boycotts effective?**

A nationwide survey found that business leaders consider boycotts to be more effective than other consumer techniques such as class action suits, letter writing campaigns, and lobbying. Because well-organized boycotts directly threaten sales, company leaders take them seriously (Friedman, 1991) (See Resources.) According to Todd Putnam, former editor of the now-defunct National Boycott News, "Boycotts used to take between five and ten years to get results, but now they take about two. That's because they're better organized and get more media attention: corporations recognize the damage potential much earlier.”

**Why is Co-op America involved with boycotts?**

Co-op America is a member-controlled and worker-managed nonprofit organization working to educate consumers and businesses on how to align the power of their buying and investing habits with social and environmental responsibility. Boycotting is one of Co-op America's four strategies – buy, invest, boycott, demand change – for changing the way America does business.
Significant Boycott Victories

These boycott victories represent a variety of issues. Some are significant for the length of the boycott (12 years in one case) while others set new policy benchmarks or garnered major public attention.

**Organizer:** United Farmworkers of Washington State (UFW), AFL-CIO  
**Category:** Labor  
**Target:** Company Practices  
**Achieved:** Company officials at the Chateau St. Michelle and Columbia Crest wineries established contract negotiations with vineyard workers and agreed to a union representative election. Following a worker vote, the wineries became the first in the country to be unionized.

**Organizer:** Free Burma Coalition  
**Category:** Human Rights  
**Target:** Company Practices  
**Achieved:** A number of large corporations including PepsiCo, Eastman Kodak, IBM, Disney, and Texaco have reacted to pressure and have withdrawn business from Burma in response to the country’s human rights abuses. The Free Burma Coalition continues to boycott against BMW, Caterpillar, Halliburton, Mitsubishi, Sony, and a number of other companies that remain financially involved with Burma.

**Organizer:** Rainforest Action Network  
**Category:** Environment  
**Target:** Company Practices  
**Achieved:** In 1998, the Rainforest Action Network (RAN) ended a 9-year boycott of Mitsubishi Motor Sales America and Mitsubishi Electric America when the divisions pledged to stop the use of old-growth timber and to use almost all non-wood-based paper by 2002. The divisions also agreed to implement a number of environmentally-friendly initiatives into their programs.

**Organizer:** ACT-UP (Aids Coalition to Unleash Power)  
**Category:** Civil Liberties  
**Target:** Company Practices  
**Achieved:** In protest of Philip Morris Company’s financial support of Sen. Jesse Helms (R-North Carolina), whom ACT-UP alleges holds anti-gay views, ACT-UP boycotted Marlboro cigarettes. As a compromise, Philip Morris agreed to donate $2.3 to $3 million annually to organizations providing services to people with AIDS.

**Organizer:** INFACT  
**Category:** Environment  
**Target:** Company Practices  
**Achieved:** Successfully pressured General Electric to sell its last nuclear weapons-related division.

**Organizer:** NAACP  
**Category:** Discrimination  
**Target:** Company Practices  
**Achieved:** The NAACP launched a successful boycott against Texaco in 1997. Reports of racist behavior by executives resulted in a boycott of the company until it released a plan to advance minority employment and increase purchasing from minority-owned suppliers.
Organizer: **International Fund for Animal Welfare**  
Category: Animal Protection  
Target: Company Practices  
Achieved: A 5-year consumer boycott against Mitsubishi’s automobile and electronics products was one of the factors that led to company in 2000 to cancel it’s plans to construct a major salt mine. The proposed mine would have threatened the habitats of 72 animal species, including the last Pacific gray whale nursery.

Organizers: **Boycott Shell Campaign, Educators Against Racism and Apartheid, Coke Divestment Campaign**  
Category: Human Rights  
Target: Government Policies  
Achieved: Boycotts of Shell, Kellogg’s, and Coca-Cola (among others) prompted shareholder resolutions demanding divestment from South Africa. This became the catalyst for the abolition of apartheid in 1994.

Organizer: **Gay & Lesbian Alliance Against Defamation (GLAAD)**  
Category: Discrimination  
Target: Withdrawal of sponsorship  
Achieved: GLAAD called for a boycott against Dr. Laura Schlessinger’s radio and TV talk shows after she made discriminatory remarks about homosexuals on her radio show. Gay rights groups, listeners, and viewers boycotted her shows resulting in an estimated loss of $30 million. In addition, dozens of companies, including Procter & Gamble, Verizon, Coca-Cola, and Toyota, pulled their advertising from the show in protest. The television show was canceled after only one year on the air.

Organizer: **Irish National Caucus**  
Category: Discrimination  
Target: Agree to Non-discrimination Code  
Choosing The Boycott Target

Boycotts stem from consumers' frustration with the effect a company, a policy, or a product has on society. They change social, environmental, and political issues into economic variables so that the issues "can be acted upon by consumer 'voting behavior,' consisting of decreased dollar expenditures in the retail marketplace" (Freidman, 1991) (See Resources).

Three Types Of Boycott Targets

I. A company’s product, method of production, or type of packaging may be objectionable.

Suggested Approach: Boycott one or only a few of a company's products. It is easier for consumers to remember fewer product names. Choose a product with accessible alternatives. The product(s) chosen should be easy to identify and frequently purchased.

Example: The NAACP and other black organizations called for a boycott of the Adams Mark Hotel chain in 1998 because of the company’s overt display of racial discrimination. The boycott resulted in an $8 million settlement from the hotel chain.

II. A company whose practices or policies are offensive.

Suggested Approach: In this case, one or several of a company's products are boycotted. The company chosen for a boycott should be visible, easy to identify, vulnerable, image conscious, and clearly guilty of the grievance.

Example: In 1998, the Natural Resources Defense Council and SeaWeb organized over 750 chefs nationwide to stop serving swordfish in their restaurants because of concerns that the populations were being seriously depleted by market demands. In 2000, the U.S. government closed swordfish nursery areas to fishing and the boycott was ended.

III. A country or state's government may be involved in objectional practices.

Suggested Approach: Boycott an industry or company crucial to that government. This is known as an indirect boycott. As a result, organizers hope the company will pressure the government into yielding to the boycotters' demands. The industry chosen for an indirect boycott should: have strong business and/or financial ties with the country or state government, understand activists' goals and businesses' potential in achieving them, and be able to exert substantial pressure on its government.

Example: In opposition to French nuclear testing, the International Peace Bureau called for a boycott of French products. The French wine industry was hit especially hard by the boycott because of its international popularity. According to Bruce Hall, coordinator for the Comprehensive Test Ban Clearinghouse, the boycott combined with the protests had a real impact: the number of tests were reduced by 25 percent. Additionally, French President Chirac committed to signing on to a Comprehensive Test Ban Treaty.
Before Launching A Boycott

1. Research all possible targets. Choose a target that is likely to yield to your demands and that will gain the support of consumers.

2. Get all the facts about the company and the offensive policy or action. It may be more difficult to get information from the company later. Use the company’s annual reports (readily available at the library or posted on the Internet) to obtain important company information such as product and brand names, the president and/or CEO’s name(s), and addresses and phone numbers. Be ready to justify why you chose your target to consumers and the media.

3. Write to or meet with the company to voice your grievance. Indicate that if the policy or action is not changed, you intend to initiate a consumer boycott.

4. Some organizers attempt to negotiate with the company first and use a boycott strategy only if negotiations fail to bring about the desired changes. Occasionally the threat of a boycott can make the company yield to your demands.

5. Organize a coalition that includes the support or endorsements of other organizations. Be prepared to present numbers to the company to show the support for and strength of the boycott.

MORE BOYCOTT SUCCESS STORIES

- In the United Kingdom, Survival International threatened Scott Paper with a boycott because its plans for a eucalyptus plantation and paper mill in Indonesia threatened the survival of tribal peoples. In a letter to Scott Paper, Survival International wrote, “if we call a boycott, we will mobilize our 20,000 members, and it will also be endorsed by the Sierra Club which has two million members.” In response to the threat, Scott Paper abandoned its plans.

- In 1997, Greenpeace, the Rainforest Action Network and Natural Resources Defense Council formed the Coastal Rainforest Coalition (CRC) to encourage Home Depot to end purchasing timber from ancient forests. The CRC initially entered into discussion with Home Depot and then began to target the company with advertising, letter campaigns, petitions, public demonstrations, and shareholder resolutions. In 1999, the company announced it would no longer purchase wood from endangered regions.

- International Fund for Animal Welfare’s successful boycott protesting Mitsubishi’s plan to build a salt plant in gray whale calving grounds called together activists from the U.S. and Mexico. Included in these participants was the Grupo de los Cien (Group of 100), a network of leading Mexican artists and intellectuals; 17 organizations, including Earth Island Institute, the Sierra Club, Rainforest Action Network, Friends of the Earth, the Transnational Resource and Action Center, and the Coastal Rainforest Coalition; and celebrities Pierce Brosnan, Octavio Paz, Allen Ginsberg, Glenn Close, and Jean-Michel Cousteau.
Setting Goals For The Boycott

1. **Determine the boycott's objectives.** Should you pressure the target by impacting product sales (economic and consumer-oriented) or by attacking the company’s image (reputational and media-oriented)?

   More organizers are choosing a reputational approach than in the past as companies have paid more attention to cultivating more socially concerned images. However, companies remain highly sensitive to any consumer concern which appears to affect purchasing behaviors – even if it’s likely to influence a very small percentage of their customers.

   *Example:* In the late 1980s Earth Island Institute called a boycott of Starkist tuna (H.J. Heinz) because it was being caught by methods that killed dolphins. Earth Island Institute's objective in boycotting Starkist tuna was to attack Heinz's carefully cultivated corporate image by portraying the company as a dolphin-killer.

2. **Identify and state clearly the boycott's demands to the targeted company and consumers.**

   Clearly tell the company what changes it must make to end the boycott – be as specific as you can. Both companies and consumers are far more likely to agree to a set of demands that they can clearly understand.

   *Example:* INFACT clearly stated their demands of GE: 1) stop nuclear weapons production; 2) stop interfering in government decisions of war and peace; 3) implement plans to convert GE operations and jobs that are currently involved with weapons production to peaceful endeavors. INFACT intended for the GE boycott to be long-term and acquired the necessary resources from the start.

3. **Determine the time frame for the boycott right from the beginning.** Make sure you have the resources to continue for the length of time anticipated to get results. Be prepared for an extended battle – boycotts can take years before achieving the desired result.

4. **Make your demands specific and behavior-oriented.** Boycotts that ask the company to change a specific action or policy are more successful than boycotts that express general displeasure.

5. **Make your demands substantial but realistic.** Ask for what you need, but make a point to understand the company’s point of view. If you’re not familiar with the way businesspeople think (or even if you are), get feedback on your proposals from sympathetic businesspeople. It’s not selling out to understand how the company might react to various demands and language.

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**THE POWER OF BOYCOTTS**

According to John Monogoven, senior vice president of Pagan International Inc., a public relations firm, success is more than just a decrease in sales. “Very rarely is the impact felt at the cash register,” he says. “You have problems with employee morale. Employees don't like working for a company that is being attacked. You have problems with recruiting the top students from colleges and universities because they don't want to get involved with a company in that kind of a problem. Also, you find that top-level executives spend an inordinate amount of time on the issue when they should be doing other things” (Insight, 10/26/87, p.44).
Organizing: Getting Institutional Support For Your Boycott

1. **Solicit participation from large institutions.** If your goal is to get broad support, large institutions can provide greater legitimacy for your effort – which will open doors to other endorsements, bigger constituent bases, and possibly more media coverage.

   *Example:* An on-going INFACT boycott has targeted Kraft Food products to protest the tobacco-promoting activities of parent company Philip Morris. The boycott has gained support from the American Medical Student Association, The United Methodist Church, and 200 other organizations and has been the subject of the documentary *Making a Killing: Philip Morris, Kraft, and Global Tobacco Addiction.*

2. **Get endorsements from non-profit organizations.** Ask them to notify their members of the boycott. Many larger organizations have endorsement committees to approve organizational support for boycotts.

3. **Seek endorsements from institutional shareholders in the company.** Check the company’s ownership for progressive investors who may support your cause with a letter to the company. If you get support, consider launching a broader shareholder campaign on the issue.

4. **Convince companies to “join” your boycott.** Even if they don’t announce their support, peer pressure from other companies can increase your boycott’s impact immensely and help avoid the perception that your demands are radical and unreasonable.

   *Example:* A Canadian boycott against Japanese paper company Daishowa caused the company to stop logging on land claimed by Lubicon Cree natives. The boycott, organized by Friends of the Lubicon, targeted companies that used Daishowa packaging boxes and bags. Friends of the Lubicon got 48 companies to change paper suppliers. The boycott cost Daishowa $14 million in lost sales.

   *Example:* Co-op America convinced a number of publicly-traded companies to inform the Securities and Exchange Commission of their support for the right of shareholders to file resolutions on social and environmental issues. This helped damage the commission’s perception that these “activist” proposals were bad for business.

Publicity: Getting Your Message To Consumers And The Media

1. **Develop a clear, simple, concise message.**

   *Example:* SeaWeb and NRDC decided that they would target famous chefs to get across their message about dwindling swordfish. They decided they didn’t need every chef in the country – just the ones who regularly appeared in the media.

2. **Distribute leaflets about your boycott in front of stores where the product is sold.**

3. **Get consumers to sign petitions or cards pledging to support the boycott. Send these to the company.**

4. **Produce educational materials, films, or demonstration kits to educate consumers about the issue and how they can help.**
Example: Earth Island Institute produced a documentary shown on college campuses nationwide and on television about the tuna-dolphin connection. The film offered a Western Union number viewers could call to have a telegram sent to H.J. Heinz. Over 30,000 telegrams were sent.

5. Advertise in newspapers, on radio, and on television.

6. Let Co-op America know about your boycott. We print selected boycotts regularly in our publications. By notifying Co-op America, boycott organizers directly inform over 150,000 people per year about their cause through Boycott Action News and boycotts.org.

7. Sponsor Public Service Announcements on your local radio and television stations.

8. Seek out a celebrity and/or a well-known organization's endorsement, asking them to announce the boycott with YOU. Get endorsements from celebrities, politicians, sports figures, writers – anyone with media access.

Example: People for the Ethical Treatment of Animals (PETA) has enlisted the support of such celebrities as Alice Walker and Cindy Crawford as spokespersons to promote its cause on television public service announcements and at rallies.

9. Network. Talk to other organizers, marketers, organizations, and media outlets.


11. Create a Web Site with information on the boycott. Clearly describe the reasons, organizer, target and product(s). Be sure you’re able to regularly update the progress of the boycott and don’t forget to include information about who to contact and how to get involved. Also be sure to register the site with search engines. Pro bono help is available for the asking to good causes – especially in Web development.

12. Send e-mail alerts and updates. Use a “viral” strategy and get people to pass along the messages to friends and family.

Example: International Fund for Animal Welfare initiated a worldwide Internet letter-writing campaign protesting Mitsubishi’s proposed salt plant that garnered nearly a million signatures.

13. Sponsor rallies, walk-a-thons, and other events to raise awareness.

Example: In 1993, the Pure Food Campaign organized a number of “milk dumps” at stores to protest the pending FDA approval of BGH.

14. Write press releases to notify the media of rallies, press conferences, demonstrations, or any other events supporting the boycott.


16. Hold demonstrations in front of the company's headquarters.

17. Organize demonstrations to take place in several cities on the same day. This is a good strategy for attracting national media attention.
Example: Rainforest Action Network coordinated numerous actions at Home Depot stores throughout the United States during its demonstrations on old-growth wood.

18. **Speak at community functions.**

19. **Make your boycott interesting to the local press.**

20. **Write editorials and letters to the editor for local and national newspapers.** Be sure to contact progressive media outlets such as MinuteMan Media, Environmental News Network, and SRIWorld.com.

21. **Write articles for other organizations’ newsletters.**

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**Negotiating With The Company**

1. **Request meetings with the company to discuss your concerns.**

2. **Deliver petitions and signed postcards to the company.** Design postcards so that consumers send one part to the company and one part to you; or set up an electronic mail letter that consumers can add their names to and send to the company and other interested consumers. This enables you to track how many messages are sent.

   Example: INFACT sent General Electric over 94,000 postcards signed by consumers prior to launching the boycott and collected another 100,000 signatures on petitions during the first nine months of the boycott.

   Example: Earth Island Institute's newspaper and magazine ads included a coupon consumers could fill out and send to Heinz. The ads also included a coupon to be sent to the organizers for monitoring purposes.

3. **Write to the chair of the Board of Directors and the CEO.** CEOs don't always inform the Board of boycotts or threatened boycotts. Boards of Directors are often very protective of their companies’ public image.

4. **Attend company shareholder meetings to discuss your concerns and work with stockholders to organize shareholder resolutions.** (See Resources for more information about shareholder activism.)

5. **Demonstrate at shareholder meetings with speeches, posters, and petitions.**

6. **Monitor the amount of press coverage you are getting and let the company know your message is getting out.** Send them clippings from newspapers and magazines.

7. **Watch the way the company responds to the boycott for indications of success.** Remember, success is more than just a decrease in sales.
Resources For Boycott Organizing and Learning about Boycotts

Books:

• Consumer Boycotts: Effecting Change Through the Marketplace and Media, Monroe Friedman, 1999.

  Examine boycotts both historically and currently. Draws on published and unpublished material as well as personal interviews with boycott groups and their targets.

• Morality and the Market: Consumer Pressure for Corporate Accountability, N. Craig Smith Routledge, Chapman and Hall, Inc. 29 West 35th Street New York, NY 10001.

  An academic perspective of the boycott strategy. The British author studies the boycott within models of capitalism. Case studies of the United Farm Workers grape boycott, the Nestle boycott, and others.

• Boycott in America : How Imagination and Ideology Shape the Legal Mind, Gary Minda, 1999.

  Provides a history of the boycotts in three separate legal fields: labor, antitrust, and constitutional law. For lawyers, judges, and legal scholars, this book provides a clear and cogent examination of boycott law. Lay readers interested in understanding the role of boycotts in American law and society will find the book insightful.

Articles:


  “Not since the 1970’s, when grape workers and the anti-apartheid movement were holy causes for millions of Americans, have so many groups embraced the boycott as a weapon.”


  “The idea to be advanced in this article is that boycotts increasingly will be a force in U.S. marketing, with more buyers more often refusing to buy a branded product or a class of products to achieve some social outcome. If so, the business practices of potential boycott targets may change, with the greatest consequence for marketing managers of firms that are likely boycott targets.”

• “Ten tips for boycott targets. Consumer boycott targets,” Kirk Davidson, Business Horizons, Vol. 38 ; No. 2 ; March, 1995, pg. 77.

  “Consumer boycotts, managers now understand all too well, come in a bewildering array of shapes and sizes, types and formats. They can emerge with little and sometimes no warning. No company seems to be immune. At the time of this writing, scores of large and mid-sized corporations are being boycotted, as are certain nonprofit organizations, cities, states, and even entire countries.”
• “Cash-registering your opinions; Consumer boycotts have opened vast new opportunities for people to apply social, economic and political pressure via their pocketbooks,” Kathleen Merryman, The News Tribune (Tacoma, WA), March 2, 1994.

“Dollars are behaving like ballots in the hands of a growing constituency of shoppers.”


“Boycotts have been around as long as there have been consumers, but they’ve never been as widespread as today. Some 200 boycotts are in force in the United States, with new ones called each week. Increasingly, organizers are targeting companies not because of their business practices, but as a means to influence state laws, covering everything from abortion to adoption rights.”


Categorizes and compares consumer boycotts by types, sponsors, targets, and actions. Also discusses execution and consequences organizers should consider when undertaking a boycott.


Reports on the results of a survey of 90 consumer boycotts which occurred between 1970 and 1980. The article identifies boycott sponsors, targets, and actions, and discusses elements of successful campaigns.


Discusses the trend of consumers, political activists, and labor unions to focus on corporations' images rather than product sales in launching boycotts. The article analyzes the impact that effectively mounted boycotts can have on corporate marketing strategies.

Newsletters:

• Boycott Action News; www.boycotts.org; Co-op America, 1612 K Street, NW, Washington, DC 20006; (202) 872-5307.

Boycott Action News (BAN) is published by Co-op America within the Co-op America Quarterly. It is also available online.

• Labelletter; www.unionlabel.org/labelletter; Union Label & Trade Services Dept., AFL-CIO, 815 16th Street NW, Washington, DC 20006; (202) 637-5000.

Bimonthly newsletter put out by the AFL-CIO includes updates on the AFL-CIO’s on-going boycotts.
Shareholder Activism:

- Shareholder Action Network; www.shareholderaction.org; 1612 K Street NW, Suite 650, Washington, DC 20006; (202)872-5313; (202)822-8471 (fax).

  The Shareholder Action Network seeks to link together institutional investors, financial advisers, faith-based groups, and social justice, labor and environmental organizations to expand the circle of people interested in using their investing power to encourage greater corporate responsibility.

- Shareholder Activism Center, asp.sriworld.com/domini/sa/index.cgi.

  The Interfaith Center on Corporate Responsibility (ICCR) and SocialFunds.com have put together a database-driven web tool that features a wide range of social-issue shareholder resolutions being voted on every year. The interactive tool allows users to search for shareholder resolutions by company or social issue and includes an e-mail feature providing users the opportunity to send e-mail directly to the company.

- Interfaith Center on Corporate Responsibility (ICCR); www.iccr.org; 475 Riverside Drive, Room 566, New York, NY 10115; (212)870-2295.

  Coalition of religious investors working on a variety of corporate social responsibility issues, including equal employment opportunity, the environment nuclear arms race, tobacco, infant formula and pharmaceutical sales in developing nations, lending practices of banks nationally and worldwide, and alternative investments. Publishes the Corporate Examiner, which focuses on the social and environmental policies and practices of U.S. corporations worldwide and tracks shareholder resolutions ($50/yr).


  IRRC posts a number of free resources for organizations and individuals on voting proxies and assessing companies on corporate governance, social and environmental criteria.
Co-op America’s Guide to Researching Corporations

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Special Thanks to Phil Mattera of the Good Jobs First Corporate Research Project and Marcia Carroll of Multinational Monitor’s Multinationals Resource Center for their feedback on this guide.
Introduction

This guide is designed to kick-start your corporate research efforts. To that end, we’ve provided information on a number of the basic resources you’ll find useful in getting started. We hope that you find the guide’s simplicity and exclusivity has been the right solution to your research needs.

Since we did try to keep things simple, our resource list may be lacking in certain areas. If we left out any resources that you think are essential and should be included, or if you have feedback to improve the guide, please let us know.
Obtaining Basic Information, Corporate Affiliations, and Brand Names

- **Company Sleuth** ([www.companyslueth.com](http://www.companyslueth.com))
  Gives quick and easy access to basic information on a company. Information may be a bit unreliable and incomplete, but it’s a good starting place. Includes:
  - National News
  - Internet Domains
  - Trademarks
  - Patents
  - Company Brief
  - SEC Filings
  - Litigation
  - Social Research (links to socialfunds.com, mentioned below)
  - Institutional Shareholder Ownership

- **Standard & Poors**
  Available through Lexis-Nexis ([www.lexis.com](http://www.lexis.com)), which is a fee-based research service (see below for more information), and at the Library of Congress for free.
  - Office and home addresses of board members and senior executives
  - Ticker (stock exchange symbol – often used as a search key in corporate research databases)
  - Number of employees
  - Subsidiaries

- **Directory of Corporate Affiliations**
  Available through Lexis-Nexis ([www.lexis.com](http://www.lexis.com)), which is a fee-based research service (see below for more information), and at the Library of Congress.
  - Address
  - Telephone
  - Affiliations
  - Revenue
  - Description of company
  - CEO of company

- **Hoovers.com**
  The most useful information on this site will cost $200 annual fee or $30 per month. In addition to the site’s “List of Lists” – a free list of a wide variety of sources of corporate information located at www.hoovers.com/company/lists_best/0,2561,141,00.html, you can find:
  - Overview
  - History
  - News
  - Officers’ names, ages, and salaries
  - Number of Employees
  - Location & Subsidiaries (incomplete)
  - Products/Operations (incomplete)
  - Competitors
  - Financials
  - Research Reports

- **Electric Library** ([www.elibrary.com](http://www.elibrary.com))
A new search site offering a simple way to check current news on a company.

- **Dow Jones News Retrieval** ([www.djnr.com](http://www.djnr.com))
  Lots of business publications that are not readily available elsewhere. A subscription is about $70 a year, which allows unlimited searching. You then pay about $4 for each full-text download.

- **GSA's Federal Procurement Data System** ([fpds.gsa.gov/fpds/fpds.htm](http://fpds.gsa.gov/fpds/fpds.htm))
  Tells you how much a company has in the way of contracts with the federal government:

- **Federal Trade Commission** ([www.ftc.gov](http://www.ftc.gov))
  Information on general and trade-related regulatory actions against companies.

- **Consumer Products Safety Commission** ([www.cpsc.gov](http://www.cpsc.gov))
  Information on product-related regulatory actions against companies.

- **FreeERISA.com** ([www.freeerisa.com](http://www.freeerisa.com))
  Information on company employee benefit plans contained in Form 5500 filings to the U.S. Department of Labor.

- **International Directory Of Company Histories**
  Contains historical sketches of hundreds of companies. It is part of a very useful online service called the *Gale Business and Company Reference Center* that brings together corporate information from a variety of sources. Some public library systems make it available for free via the Web or at branches to library cardholders. University or references libraries are likely to have it in hard-copy.

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### Finding E-mail Addresses

E-mail addresses are surprisingly difficult to find for large companies. However, we’ve found that they are surprisingly good ways for citizens to communicate with certain companies – if you get a good address. We’ve received a number of e-mails from corporate managers writing extensive replies back to people who had e-mailed them through Responsible Shopper.

To locate current e-mail addresses, try the following methods in order.

1. **Search the company’s website**

2. **Call the company (ask for a customer service e-mail address)**

3. **Use the Copernic desktop search bot**
   - Click on “E-mails”
   - Type in the company’s name and click search
   - Be sure to confirm the addresses you get before publishing them

4. **Use Lexis-Nexis**
   - Go to Publications | PR Newswire.
   - Search by Headline for the company’s name – e.g. HEADLINE (Microsoft).
   - If provided, company contacts and e-mail addresses are usually listed at the bottom of the news release. Most of the addresses found through this method are for PR/communications people.
Look for the contacts on news releases dealing with corporate responsibility or company policies and practices.

5. E-mail the company using info@companyname.com or customerservice@companyname.com and see if you receive a response. You can look up the company’s domain on most search engines. Be aware that some companies use different domains for their e-mail and Web site(s).

6. If you still can’t find an e-mail address, consider referring people to a contact form on the company’s Web site – or offering an e-mail-to-fax option on your site.

**General/Mainstream News on the Company**

- **Lexis-Nexis** (www.lexis.com)
  News and company information from around the world. Useful for deep research and for checking reliability of Web-based stories. Some helpful resources include *Market Share Reporter* (MKTSHR in the BUSREF library) for information on how a company or product stands in relationship to its competitors, *Dun & Bradstreet* (specifically, the *D&B Library* or *Duns Market Identifiers Plus*) for basic information on U.S. and international privately held companies and *Investext*, which contains full text of Wall Street analyst reports (though not all Lexis accounts provide access to this library).

- **HotBot.com**
  Use to narrow a search. Combine company name with search term.

- **Google.com**
  Type in the company name or type name and issue.

- **Dogpile.com**
  Type in the company name or type name and the issue, then click on Web Metasearch or Newscrawler for best results.

- **Wall Street Journal** (www.wsj.com)
  Contains a lot of in-depth information not found elsewhere.

- **Securities & Exchange Commission** (www.sec.gov/edgarhp.htm)

**Progressive, Activist, or Corporate Responsibility-focused News**

- **Responsible Shopper** (www.responsibleshopper.org)
  Provides in-depth profiles of 400 U.S.-based consumer product companies. Information includes:
  - Brands
  - Corporate affiliations
  - News (praise, alerts and background research items)
  - Contact information (address, phone, fax, e-mail, Web, contact form)
  - Contact Function (send e-mails to company executives – fax capability coming soon)
- Ratings
- Company comparisons by consumer product/industry
- Industry profiles – key issues, what to look for, what to avoid, etc.

- **Calvert Group** ([www.calvertgroup.com](http://www.calvertgroup.com))
  One of the largest of the social investment firms, Calvert provides free, short profiles of over 600 companies in its social index, [www.calvertgroup.com/invwcal_calvertindex.asp](http://www.calvertgroup.com/invwcal_calvertindex.asp).

- **Transnationale** ([www.transnationale.org/anglais/](http://www.transnationale.org/anglais/))
  A “citizen’s portal on corporations.” Tons of information on almost 7,000 companies. Some profiles are sparse and others are very full. Although the site is somewhat difficult to navigate and interpret, you can find a lot of information there.

- **CorpWatch** ([www.corpwatch.org](http://www.corpwatch.org))
  Gives up-to-date news on primarily multinational corporations and industries. Users can search the database by issue and are provided with an overview of the issues as well as relevant stories, links and background. The site also provides action alerts and bimonthly Greenwash Awards and tips on researching corporations and industries.

- **Environmental Background Information Center (EBIC)** ([www.ebic.org](http://www.ebic.org))
  Offers guides to corporate research and offers free corporate environmental research to grassroots activists. The organization also takes requests for research on specific companies and industries.

- **IGC Database** ([www.igc.org](http://www.igc.org))
  The Institute for Global Communication hosts hundreds of nonprofit organizations. By searching their database, you can access reports, press releases and action alerts on many corporations and issues.

- **Entegra** ([www.entegracorp.com](http://www.entegracorp.com))
  Puts out a daily listing of news briefings that have “potential reputation implication for a specific company or organization, a group of companies, an entire industry.” The company looks for news stories covering the following issues: Corporate Social Responsibility, Human Resources, Ethics, Security, Safety, Environment, Compliance, Public Relations, Legal, Auditing, Risk Management, Health, etc.

- **Multinational Monitor** ([www.essential.org/monitor/index.html](http://www.essential.org/monitor/index.html))
  Monthly publication that covers the international environmental and social activities of a large number of corporations. Their Web site offers a search function which allows you to research back issues of the magazine.

- **Center of Responsive Politics** ([www.opensecrets.org](http://www.opensecrets.org))
  Provides information on Political Action Committee contributions and recipients.

- **Executive PayWatch** ([www.aflcio.org/paywatch/index.htm](http://www.aflcio.org/paywatch/index.htm))
  Find out the yearly compensation for more than 2000 CEOs.

- **Environmental Research Foundation** ([www.rachel.org](http://www.rachel.org))
  Publishes *Rachel’s Newsletter* which provides research on corporate issues.
Shareholder Campaigns

- **SocialFunds.com** ([www.socialfunds.com](http://www.socialfunds.com))
  This site provides information on a number of topics. More in-depth information is available on a report or fee basis. Has database of current shareholder resolutions at [www.socialfunds.com/sa/](http://www.socialfunds.com/sa/)

- **Interfaith Center on Corporate Responsibility** ([www.iccr.org](http://www.iccr.org))
  Gives status and full text of shareholder resolutions.

- **Shareholder Action Network** ([www.ShareholderAction.org](http://www.ShareholderAction.org))
  In-depth information on selected social-issue shareholder campaigns.

- **ProxyInformation.com** ([www.proxyinformation.com/xcelsum.htm](http://www.proxyinformation.com/xcelsum.htm))
  In-depth information on and analysis of selected social-issue shareholder campaigns.

General Web & News Search Tools

Recommended Tools

- **Copernic 2001** ([www.copernic.com](http://www.copernic.com))
  Co-op America’s Responsible Shopper research team tested over 20 top Internet search engines and search bots to see which provided the best results for corporate research. Copernic beat the others hands down in most categories. Use it to get a sense of the main issues with the company. Keep your searches as broad as possible so they are more inclusive and yield the fullest results (see below).

- **Karnak** ([www.karnak.com](http://www.karnak.com))
  If you’re researching one company, try Karnak. The results are well-cultivated and the search will continually update you with results.

- **Northern Light** ([www.northernlight.com](http://www.northernlight.com))
  Organizes search results into subject folders. For example a search for "Exxon" will result in folders like Company Information, Exxon Valdez, Oil, Mergers & Acquisitions, etc. They sometimes charge for full texts.

Note that Search engines like Google often yield outstanding results for very common searches. Since their matching and ranking algorithms are increasingly based on the “link popularity” of a site (the number of other sites which link to a site), many search engines will give you a good overview of very popular issues related to a company. This can be useful as a starting place, but it usually won’t get you the “secret information” you’re often seeking in corporate research.

How to Search

- For a lower-profile company with little information, search by just the company name. (Be sure that you’re using common versions of the company name -- i.e. "Coke" or "Coca-cola.")

- On some advanced searches, you can also use wildcards to get a more inclusive search (which hopefully will only include meaningful variations on key terms). For example: Monsanto and emi* (for "emit", "emits", "emitted", "emissions", etc.) or tox* or pollu*
For a company with a great deal of information, there are many general queries. The following examples work in Lexis: For Copernic, leave out the connectors like "and" and "or"

- coca-cola and lawsuit and discrimination
- smithfield foods and contamination or toxin
- sara lee and labor or union
- georgia pacific and old growth forest or species
- Wal-Mart and fined or settlement or guilty

You can then try more specific queries in both Copernic and Lexis to hone in on specific issues. Here are several ways of limiting what you get in Lexis; There are other options in Copernic:

- Coca-cola w/p lawsuit (this will search for "Coca-cola" and "lawsuit" in the same paragraph).
- In Lexis, you can also narrow a search by eliminating certain words or ideas by using AND NOT as a connector.
- Limit your search by dates of the documents. For example, search for documents containing a certain query from only the last week or from the last two years, or from a specific time period (7/01/00 - 1/31/00).
- Try searching by "document segments," in which you specify that the search be limited to only those stories with the words "Coca-cola and lawsuit" in their headlines (as opposed to anywhere in the article).
- For companies with little information on them, try the Regional News area and search the home state newspapers instead of doing a general news search.

Research Assistance

Corporate Campaign, Inc.
Primarily provides unions with detailed profiles of issues, corporations, government agencies, and industries. Will also provide corporate research services to cause-based organizations. Send a description of the research project and a staffperson will contact you to discuss the project and any fees involved.
Contact Ray Rogers
51 East 12th Street, 10th Floor, New York, NY 10003
Phone (212) 979-8320
Fax (212) 979-1221
www.corporatecampaign.org

Corporate Research Project
Provides community organizations with access to detailed and sophisticated information and analysis about companies and industries. If your organization is affiliated with one of the following networks, you are entitled to assistance from the Project at no charge: Midwest States Center, Northeast Action, Northwest Federation of Community Organizations, Southern Organizing Co-operative, Western Organization of Resource Councils, and Western States Center. Will also assist other cause organizations if research capacity allows.
Contact: Philip Mattera
Good Jobs First
1311 L Street NW
Washington, DC 20005
Phone (202) 626-3780
Fax (202) 638-3486
www.corp-research.org
ImpactResearch
Provides on-call research for action to social justice organizations and coalitions, principally in the United States. Focuses on power structure research, fact gathering and target research. Also provides consultation and referrals. ImpactResearch offers services for free to most no- and low-income organizations and coalitions working on economic justice and environmental justice issues. Justice organizations with resources are requested to pay for our work on a sliding scale. Cannot guarantee service for every request. Contact: ImpactResearch/DataCenter
1904 Franklin Street, Suite 900
Oakland, CA 94612-2912
Phone (510) 835-4692 x376 or (800) 735-3741 x376
www.igc.org/datacenter

Multinationals Resource Center
Helps activists in developing countries and journalists obtain information on corporations, industries, products, and health and safety regulations. MRC responds to information requests on a case-by-case basis and without charge.
Contact Marcia Carroll
P.O. Box 19405, Washington, DC 20036 USA
Phone (202) 387-8030
Fax (202) 234-5176
www.essential.org/mrc/
## APPENDIX A: Resource Sources by Type of Information/Issue

LOC-Library of Congress (may other libraries may also provide these resources)

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<th>Source Type</th>
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<th>Web Address</th>
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Co-op America’s Guide to Researching Corporations
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